

Probate - Price Guide

Grant of Probate / Grant of Letters of Administration only £495 plus VAT *
(Executors / Administrators can then deal with the administration of the estate after we have obtained the Grant for them)

Dealing with entire estate (obtaining Grant, collecting in assets and distributing to beneficiaries)

If the estate is under £325,000 and no Inheritance Tax is payable:

Basic price range

Estate up to 4 accounts £1,000 plus VAT *

Estate from 4 up to 10 accounts £1,500 plus VAT *

Additional costs relating to the administration of the estate

If there is no Will there will be an additional charge in relation to the increased complexity £300 plus VAT *

Banded fee scale in relation to number of share holdings/stock
Additional fee as follows:

1 to 3 share holdings £100 plus VAT *

3 to 5 share holdings £250 plus VAT *

6 plus share holdings £300 plus VAT *

Banded fee scale in relation to number of beneficiaries
Additional fee as follows:

3 to 5 beneficiaries £100 plus VAT

6 plus beneficiaries £250 plus VAT

***Disbursements**

- Probate Registry fee of £45 and £1 for each Office Copy of the Grant required (1 per asset usually)
- Swear fees of £5 per swear (£6 per Executor / Administrator) and £2 per exhibit (e.g. the Will)
- Other disbursements will be advised as required, e.g. accountant's fee for potential Income Tax return, Statutory Advertisement fee to advertise for unknown creditors, asset tracing fee
- There may be additional disbursements for lost share certificates and share registrar and/or sale agent fees on transfer or sale of the shares.

Additional costs not related to the administration of the estate

Property sales

Please note that sales of property will incur additional fees and a quote can be provided by our Conveyancing department.

Please note that if we are Executors or co-Executors under a Will, we are responsible for marketing and selling the property and agreeing the sale price. The above fee scale may be subject to amendment in respect of estates where we are appointed as Executors in the Will.

Property transfers

Please note that transfers of property (into the names of beneficiaries for example) will incur additional fees for which a quote can be provided should this be required.

Estate over £325,000 and Inheritance Tax payable

We will provide a fixed quote once we have obtained all relevant information about the estate from the Personal Representative and been able to assess the value and complexity of the estate.

We reserve the right to alter the fixed price quote after instruction if there is a material change of instruction/information about the estate, e.g. number of accounts increases or Inheritance Tax becomes payable.

Please contact us on **01942 774395** or email us at **probate@stephensons.co.uk** for further information.

About Stephenson's

Stephenson's provides legal advice for all aspects of your personal or business life. By understanding your circumstances and keeping the red-tape to ourselves, we focus on efficiently delivering what you need, when you need it. Operating from a number of regional locations, we rank among the top 100 UK law firms and are one of the fastest growing practices in the north west. With over 300 staff, you can trust our specialists to take care of things on your behalf, always putting your best interests first. So, for legal advice and action the way you want it, just turn to Stephenson's.